

Slower – but still robust – passenger traffic growth in May

For immediate release

6 July 2018

ACI EUROPE

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Brussels, 6 July 2018: European airport trade association ACI EUROPE today releases its traffic report for **May 2018**, during which average **passenger traffic** in geographical Europe grew by **+6.1%** compared with the same month last year – a slight deceleration compared to Q1 (+7.6%).

The **non-EU market** continued to lead the growth dynamic, with passenger traffic up by **+8%** (+12.5% in Q1). While gains were especially strong at airports in Georgia (+27%), Iceland (+26.5%), Montenegro (+22.2%), Ukraine (+20.7%), FYROM (+16.1%) Albania (+14.1%) and Israel (+12.5%), the pace of growth was more moderate in Russia (+8.6%) and Turkey (+7.5%).

The EU market saw passenger traffic increase by **+5.5%** (+6.2% in Q1) - with ATC & airline strikes, the lasting impact of the bankruptcies of Air Berlin & Monarch as well as weather disruptions limiting growth. As in previous months, airports in the Eastern and Southern parts of the bloc along with Finland and Luxembourg significantly outperformed this average.

Passenger traffic at **the Majors** (top 5 European airports) grew by **+3%**, on the back of a rather contrasted performance. While Frankfurt came on top, with an impressive +9.5% increase, Istanbul-Atatürk registered the lowest performance at -0.3%. Meanwhile, passenger traffic grew by +3.1% at London-Heathrow, +3% at Amsterdam-Schiphol and +2.1% at Paris-CDG.

Freight traffic was almost flat in May across the European airport network at **+0.8%** - confirming a significant downward trend since the beginning of the year. **Aircraft movements** were up **+2.6%**, increasing by just +1.9% in the EU market – again a reflection of ATC & airline strikes, the bankruptcies of Air Berlin & Monarch and weather disruptions. Aircraft movements increased by +4.2% in the non-EU bloc.

During the month of **May**, airports welcoming more than 25 million passengers per year (Group 1), airports welcoming between 10 and 25 million passengers (Group 2), airports welcoming between 5 and 10 million passengers (Group 3) and airports welcoming less than 5 million passengers per year (Group 4) reported an average adjustment **+5.4%**, **+5.1%**, **+8.4%** and **+8.7%**.

The airports that reported the highest increases in passenger traffic during May 2018 (compared with May 2017) are as follows:

GROUP 1: Antalya AYT (**+32.7%**), Lisbon (**+13.4%**), Moscow SVO (**+11.5%**), Dublin (**+10.2%**) and Madrid (**+9.6%**)

GROUP 2: Kiev (**+22.2%**), Moscow VKO (**+16.8%**), Athens (**+15.4%**), Warsaw WAW (+15.1%) and Budapest (**+13.4%**)

GROUP 3: Keflavik (**+26.5%**), Seville (**+26.1%**), Rhodes (**+20.8%**), Riga (**+20.4%**) and Thessaloniki (**+18.2%**)

GROUP 4: Taranto (+**1100%**), Foggia (+**191.4%**), Batumi (+**53.4%**), Poznan (+**46.7%**) and Varna (+**44.7%**)

The **ACI EUROPE Airport Traffic Report – May 2018** includes 229 airports in total representing more than 88% of European air passenger traffic.

ACI EUROPE's monthly Airport Traffic Report is unique in that it is the only one to include all types of airline passenger flights to, from and within Europe: full service, low cost, charter and others.

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Notes to Editors

Want more access to the latest airport traffic data? ACI EUROPE has developed a dedicated App providing just that. The App gives you all the usual key figures, but also enabling you to make customised comparison tables & graphs that can be downloaded and shared via email or social media. The App is available for iOS, Android and as a WebApp. To find out more, go to www.aci-europe.org/trafficapp

The ACI EUROPE Airport Traffic Report is a dedicated service for journalists available in the password protected 'Airport Traffic Report' section of the 'Media room' on our website www.aci-europe.org. Accredited members of the media may also access additional traffic analysis and comprehensive traffic databases. For your password to access these sections, please contact us by e-mail at: biljana.banjac@aci-europe.org. Your request will be validated and the password will be e-mailed to your work address.

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*ACI EUROPE is the European region of Airports Council International (ACI), the only worldwide professional association of airport operators. ACI EUROPE represents over **500 airports** in 45 European countries. Our members facilitate over 90% of commercial air traffic in Europe: **2 billion passengers, 20 million tonnes of freight** and **23.7 million aircraft movements** in 2016. These airports contribute to the employment of **12.3 million people**, generating **€675 billion** each year (**4.1%**) of GDP in Europe.*

EVERY FLIGHT BEGINS AT THE AIRPORT.